U.S. IMMIGRATION FUND

EB-5 VISA
QUICK FACTS

The requirements and process for the EB-5 visa program.

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WHAT IS EB-5?

EB-5 is a United States visa program, created by Congress in 1990, that enables foreign investors to obtain a United States visa by investing in a business that will benefit the U.S. economy and create jobs.

IS THE EB-5 PROGRAM RIGHT FOR ME?

Investors must meet 3 initial requirements to qualify for EB-5:

1. Make a minimum investment of $500,000 through an EB-5 regional center.
2. Demonstrate that the investment has come from a legal and traceable source.
3. Complete background check to assure the investor and/or family has not broken any U.S. Immigration laws or has a past criminal record.

WHAT CAN I RECEIVE BY PARTICIPATING IN EB-5?

- ✓ **Receive Green Card**
- ✓ **Repayment of Investment**

Ultimately once the investor satisfies the initial requirements listed above as well as any USCIS requirements and the successful completion of the EB-5 project, the investor should anticipate a permanent green card and ultimately the repayment of the $500,000 investment.

- ✓ **Investor is Eligible to Apply for U.S. Citizenship**

After approximately 5 years from the investor's initial entry to the United States, the investor and eligible family members are then able to apply for U.S. citizenship, if the investor chooses.

Minimum Investment

Have a minimum of $500,000 USD to invest through an EB-5 regional center, such as U.S. Immigration Fund.

Trace Funds

All investment capital must be obtained lawfully and come from a legitimate source recognized by the USCIS. These sources include but are not limited to salaries, gifts, loans and inheritance.

Background Check

The USCIS requires a background check to assure the investor has not broken any U.S. Immigration laws.

WHY EB-5?

Immigrating to the United States through the EB-5 visa program provides many benefits to foreign investors. Compared to other visa programs - it's fast, predictable and your spouse and unmarried children under 21 can apply with you.

With EB-5 you have the freedom to live, work and go to school anywhere in the United States.

Want to learn about our available investment projects?

SEE AVAILABLE EB-5 PROJECTS IN TOP U.S. CITIES

INVESTING IN THE UNITED STATES HAS BENEFITS FOR YOU AND YOUR FAMILY

The United States offers a rich variety of benefits to residents and citizens. Here are just a few of the reasons why foreign investors choose to relocate to the United States.

GLOBAL ACCESS

Travel to **186** countries through visa free/visa on arrival travel.

ENVIRONMENT

Breathe some of the cleanest air in the world.

EDUCATION

17 of the top 25 Universities in the world are located in the U.S.

BUSINESS

More Fortune 500 companies in than any other country.

HEALTHCARE

The U.S. is home to 9 of the top 10 hospitals in the world.

INVESTMENTS

U.S. real-estate and stock markets are considered to be two of the safest investments available globally.

WHO IS U.S. IMMIGRATION FUND?

U.S. Immigration Fund (USIF) became a USCIS approved regional center in 2010. Since then, USIF has formed and sponsored highly successful regional centers throughout the United States that have collectively assisted nearly 6,000 EB-5 investors and their families.

25 PROJECTS

NEW YORK · CALIFORNIA
FLORIDA · NEW JERSEY

$14 BILLION

IN DEVELOPMENT

$2.9 BILLION

IN EB-5 CAPITAL

4,500+

I-526 PETITIONS

APPROVED

500+

I-829 PETITIONS

APPROVED

INVEST IN YOUR FUTURE WITH USIF TODAY

U.S. Immigration Fund (USIF) provides outstanding EB-5 project opportunities, supported by over 30 years of collective real-estate development, finance and banking experience. USIF provides investors with high-caliber projects supported by first-class developers and lenders located in major cities within New York, California, Florida and New Jersey.

OUR RELATIONSHIPS WITH DEVELOPERS, EXPERT EB-5 TEAMS AND ULTIMATELY OUR INVESTOR PARTNERS DEFINE OUR SUCCESS.

Our team is comprised of a robust network of immigration attorneys as well as experts in the commercial lending, construction, legal and marketing fields. With a unique and successful approach, we continue to raise funds and are involved with some of the most recognizable and successful EB-5 projects in the history of the program – from New York to California. Talk to an EB-5 specialist to take advantage of the EB-5 program.

That said, we know selecting a regional center is a big decision to make. That's where we come in. We'll take you through all the EB-5 steps in this guide, and answer any questions that we can. Our expert partners are available for your guidance as well - no matter what, we will always point you in the right direction.

A FEW THINGS THAT SEPARATE US FROM OTHER REGIONAL CENTERS:

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- Investor and lender protection
- I-526 insurance
- **Partnerships with best-in-class developers, contractors and financial institutions in the U.S.**
- Investment projects located in major U.S. cities

USIF HANDPICKS PROJECTS THAT MEET THE HIGHEST EB-5 STANDARDS

With over 30+ years of collective experience within the real-estate development, finance and banking industries, we have over 14 Billion in development dollars and $2.9 billion in EB-5 funding. With high-caliber partnerships, we are able to offer our investors exceptional projects.

Under construction
I-924 Exemplar Approved, I-526 Petition Approved
Chelsea, New York City

- Expert team: HFZ Capital Group, Blackrock, J.P. Morgan, SL Green, TCI Fund and Douglas Elliman.
- Condominium sales underway.
- Grand entryway directly on High Line.

Under construction
I-924 Exemplar Submitted
Manhattan, New York City

- I-526 insurance included.
- 4% interest offered.
- State-of-the-art building designed by world-renowned architect, Bjarke Ingels of BIG.

Under construction
I-924 Exemplar Submitted
Times Square, New York City

- Expert team - Fortress Investment Group, Maefield Development and L&L Holding Company.
- State-of-the-art LED signage with the first ever permanent stage on Times Square.

80,000

JOBS TO BE CREATED

and ultimately

18,000 LIVES to be changed

OUR INVESTORS DEFINE OUR SUCCESS

"*My entire family received our green cards and we have now been fully repaid our $500,000 investment. We thank U.S. Immigration Fund for helping us through this process."*

Investor - Guangzhou, China
Via Mizner Project

"*USIF's impressive track record, professionalism and consistent accessibility provided confidence and security for me and my family."*

Investor - Mumbai, India
76 11th Avenue Project

"*U.S. Immigration Fund's investment opportunities and projects had the highest overall quality of all the projects we looked at."*

Investor - Dehli, India
76 11th Avenuue Project

"*We are so excited that our son can now live the life he always dreamed of in the United States."*

Investor - Guangzhou, China
Via Mizner Project

"*We would recommend U.S. Immigration Fund's services and projects without hesitation to others following a similar path to ours."*

Investor - Mumbai, India
101 Murray Project

"*Yes!! I got the repayment. It is great news we have completed the EB-5 Visa process. Thank you for your help. Our family appreciates it heartedly."*

Investor - Shenzhen, China
Via Mizner Project

WHAT IS THE EB-5 PROCESS?

The EB-5 process has multiple steps and the U.S. Citizenship and Immigration Services (USCIS) requires various petitions filed within specified timelines. When working with USIF, we can provide some of the best EB-5 immigration attorneys to guide the process, outlined on the next page.

THE EB-5 PROCESS FOR INVESTORS WORKING WITH USIF

The EB-5 process has multiple steps, a summarized version is provided below. Here's a look at the EB-5 Investment process when working with USIF.

PRE-QUALIFICATION

1. INVESTOR QUESTIONNAIRE | USIF provides the potential investor with a questionnaire for general background information to ensure the investor will qualify.

2. SPEAK TO A LAWYER | USIF can recommend experienced EB-5 lawyers, or the potential investor can choose one of his/her own. The lawyer will discuss the individual immigration case with the potential investor, and gain an understanding of the source of funds to be used for the EB-5 investment.

3. EB-5 DOCUMENTS ISSUED | After USIF reviews and approves the questionnaire, USIF's foreign representative provides offering documents needed to make a decision about the EB-5 investment.

INVEST

4. ANALYZE AND SIGN PROJECT DOCUMENTS | The investor reviews all project offering documents, and consults with advisors on the investment. Once comfortable with the project, the investor signs the offering documents. These documents additionally outline the deposit of the initial investment amount plus any associated fees into escrow bank.

5. INVESTOR WIRES FUNDS | Funds are wired into the escrow account related to the project at the time the offering documents are signed.

FILE I-526 PETTITION

6. INITIAL APPLICATION | The investor's lawyer works closely with USIF to prepare the initial application (Form I-526) for the investor and eligible family members.

7. I-526 RECEIPT NOTICE | USCIS will issue confirmation of receipt of the I-526 application.

CONDITIONAL GREEN CARD

8. CONDITIONAL GREEN CARD | Once initial Form I-526 is approved and the investor completes the consular process, the investor and eligible family members obtain a conditional 2-year green card.

9. MOVE TO THE UNITED STATES | The investor and their family may move to the U.S. with their conditional green card, which remains valid for 2 years.

FILE I-829 PETTITION

10. FINAL APPLICATION | Within 90 days of the expiration of the investor's conditional green card, the investor's lawyer files an petition for a permanent green card (Form I-829) on behalf of the investor and family, to remove conditions from the two-year conditional green card.

11. PERMANENT GREEN CARD | Once Form I-829 is approved, conditions are removed and permanent residency is granted. Investor and eligible family members will receive a ten-year permanent green card, which is renewable indefinitely.

U.S. CITIZENSHIP

12. APPLY FOR CITIZENSHIP | While U.S. Citizenship is optional, the investor and their eligible family members may qualify to apply for citizenship within 4 years and 9 months after conditional residency (I-526) is obtained, so long as other naturalization requirements are met.

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Do you meet the requirements for EB-5 and want to start the process now?

SPEAK TO AN EB-5 EXPERT TODAY

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Forecasted portfolio statistics after total current project list funded, immigration numbers based off of anticipated approvals by December 31, 2018. Past performance is no guarantee of future results. In instances where any capital from repaid loans must be redeployed by clients pursuant to USCIS rules and regulations, USIF cooperates with clients to facilitate qualifying investments. This brochure makes use of licensed stock photography. All photography is for illustrative purposes only and all persons depicted are models.

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